



“WOW!” “This is great!” “How soon can we have this?” “If it could also .....”

These are all quotes from the most recent Design Studio that highlighted Client Resource Mapping. For those of you who participated, you know how valuable the information and input of these calls can be to your work at the local, state, regional or national level can be, and we hope you recognize how seriously we take your feedback and ideas on how to enhance current and future features of CommunityOS.

In addition to the “Client Resource Mapping” Design Studio demo and discussion, Doug also presented a demonstration of the “Conditional Triggers” release for our July Sessions.

Check out the schedule for the August Community of Practice Sessions below and rsvp to [hrivnak@visionlink.org](mailto:hrivnak@visionlink.org) to reserve your space (note: sessions are limited to **existing** customers and their staff). Once registration is closed, you will receive a confirmation email with corresponding dial-in and WebEx log-in access codes as appropriate for your session. Please do plan on attending!

Make sure to register for the August sessions and mark them on your calendar!

### August Community of Practice Schedule

| Session   | Description  | Date/Time  |
|---|--|--|
| <b>Feature Review:<br/>Tracking Value of Referrals &amp; Services</b>                                       | WebEx demonstration of how to automatically track the financial value of referrals and services. You'll learn how to track unit costs of referrals and services through two paths: agency/program/service profiles, and through Form Builder.<br><br><b>Presenter:</b> Doug Zimmerman, President & CEO   | August 7<br>@<br>3 Eastern<br>2 Central<br>1 Mountain<br>12 Pacific  |
| <b>Design Studio:<br/>Resource Profiles</b>   | There is growing interest in adding further features to resource profiles. Help us create templates for you to quickly and easily deploy different types of profiles, for different uses.<br>Imagine using profiles for disaster planning--or other specific topics, with the ability to deploy resources when triggered by a disaster of a certain scale, or for a particular population (elder, geographic area, etc.). Learn what features are currently in place, and help us design the next generation of profile features.<br><br><b>Presenter:</b> Doug Zimmerman, President & CEO | August 21<br>@<br>3 Eastern<br>2 Central<br>1 Mountain<br>12 Pacific |
| <b>Strategy Seminar:<br/>Building the Capacity of Your Partners to Maximize Use of Tapestry/CommunityOS</b> | Dialogue among customers led by VL to share variety of ways customers engage current and potential partner organizations and board members in maximizing the use of CommunityOS/Tapestry.<br><br>This Strategy Seminar will be based on the CommunityOS Handbook (due to printing delays, the delivery of handbooks was re-scheduled to coincide with this date).<br><br><b>Presenters:</b> Doug Zimmerman and Lois Ann Porter   | August 28<br>@<br>3 Eastern<br>2 Central<br>1 Mountain<br>12 Pacific |